

UTILISAVE RECOVERS \$800,000 IN SALES TAX SAVINGS FOR NYC OFFICE BUILDING WITH TOTAL RECOVERY OF \$1.24M



UTILITY SALES AND USE TAXES APPLY TO MANY INDUSTRIES. CAN YOUR RETURNS BE OPTIMIZED?



Almost all industries pay sales and use tax on their utilities. But are you certain that your filings are accurate? Is your company paying more sales tax than is required? Despite the fact that many companies believe they have their sales tax filing “under control,” UtiliSave has found that a utility sales tax review often reap great benefits. Clients may miss out on savings opportunities because they are not aware of all the rules and regulations, have misapplied the appropriate rules regarding sales tax refunds, collected data incorrectly, or overlooked exemptions within their portfolio.



At UtiliSave, reviewing utility sales taxes for savings opportunities is part of our auditing process. It provides you with a third-party review at no cost. We leverage our 30+ years of auditing experience as well as our proprietary technologies to perform a deep dive analysis. We examine the completeness of periods of submissions, review methods of exemptions, check and double check all components, and apply innovative approaches to seek out all the benefits applicable to your portfolio.



THE RESULTS

1



For a large New York City office building, UtiliSave was able to secure a total \$800,000 refund.

2



Our auditors noticed that our client did not take advantage of certain credits that they are entitled to receive, so we brought this to the attention of the proper authority. An initial \$600,000 refund was issued to the client, with another \$200,000 following shortly thereafter.

3



As a separate issue, UtiliSave also obtained a \$420,000 refund for this client. At a certain point, the client’s account was supposed to be automatically switched to a more favorable billing rate, but the switch was never initiated by the utility company. We presented this to the utility company, who then refunded the client \$420,000 for a period of 5-6 years during which the client should have been billed under the more favorable rate.

To date, we have secured \$1,242,285 in total savings for this client.



Year



Water/Sewer



Electric, Gas, Oil & Steam



Total

Total to Date

\$150,728

\$1,091,557

\$1,242,285



WE CAN PROVE IT

Ask us for actual savings reports and case studies of success.

An industry leader in utility data optimization since 1991.

More than \$700M+ in hard-dollar savings and refunds recovered.

Provides core services to over 16,000 properties nationwide.

Proprietary software dives deeper to deliver larger net returns.

Experience in 475+ tariff jurisdictions nationwide.

