

FORENSIC UTILITY AUDITING & COST RECOVERY

Proprietary Software That Identifies **Significant Value & Benefits** for Healthcare Organizations

For over 35 years, UtiliSave has recovered millions for long-term care facility clients — with zero risk and no upfront cost to your organization.

CLIENT INDUSTRY VERTICAL

Long-Term Care Facility

5 Major Facilities · 30+ Clinics · 100+ Accounts

CLIENT ANNUAL UTILITY SPEND

\$3,552,787

Electric, Gas, Water & Sewer

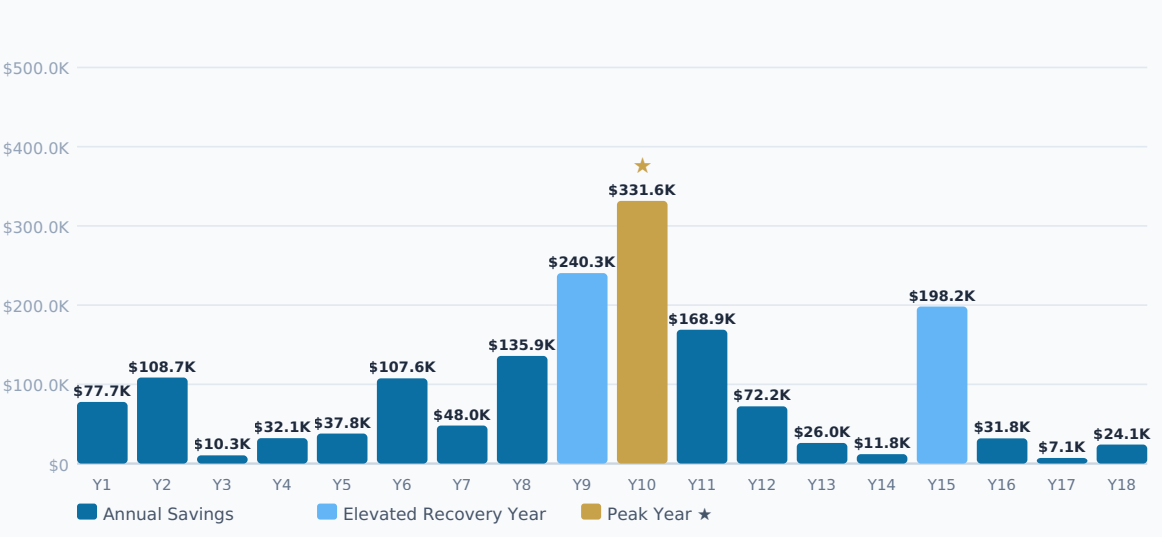
TOTAL SAVINGS RECOVERED

\$1,670,088

Verified Refunds & Credits · 18 Years

ANNUAL SAVINGS & REFUND HISTORY

Actual savings delivered each year — this chart references a real UtiliSave client. All numbers represent verified refunds and billing credits.



★ Peak savings year. All figures are verified hard-dollar refunds and billing credits. Past performance does not guarantee future results, though UtiliSave achieves results in 94% of engagements.

TOTAL CLIENT SAVINGS TO DATE

\$1,670,088

Verified hard-dollar refunds & ongoing savings across 18 continuous years of service

UNCOVERING HIDDEN SAVINGS AT SCALE

For 18+ consecutive years, UtiliSave delivered forensic utility auditing to this long-term care network spanning **5 major facilities, 30+ clinics, and over 100 utility accounts**. Our team partnered with the CFO and VP of Materials Handling to map every utility relationship across the enterprise.

Our proprietary software deconstructed every billing account to identify individual surcharges and rate components, validated line-by-line by technical specialists — revealing unique exemptions, applicable allowances, and recoverable overcharges year after year.

Key Insight: Continuous savings over 18 years prove the value of ongoing auditing. UtiliSave's retroactive analysis consistently recovers funds that prior auditors missed.

RECOVERING WHAT OTHERS MISS

UtiliSave's Plan Check analysis revealed a commodity energy marketer had levied **multiple undisclosed surcharges** not defined in the contract — and that the client was overcharged on the commodity portion of electricity by more than \$200,000.

One facility had been switched to a marketer without authorization and billed at inflated rates. UtiliSave secured **full recovery of the excess charges plus interest**, and also resolved overlapping billing cycles, fiscal rate errors, multiplier miscalculations, and demand charge anomalies.

Legal Support Included: When utilities resist legitimate claims, UtiliSave engages specialized utility counsel at no additional cost — ensuring every recoverable dollar is pursued to resolution.

Since 1991

Industry leader in utility data optimization

\$700M+

In hard-dollar savings & refunds recovered

16,000+

Properties audited nationwide

94%

Success rate — even after prior audits by others

475+

Tariff jurisdictions served nationwide