

FORENSIC UTILITY AUDITING & COST RECOVERY

22 Years of Uninterrupted Savings — A Non-Profit Partnership Built on Trust and Results

For over 35 years, UtiliSave has recovered millions for non-profit organization clients — with zero risk and no upfront cost to your organization.

CLIENT INDUSTRY VERTICAL

Non-Profit
Organization

Non-Profit Organization

ENGAGEMENT PROFILE

Non-Profit
Organization

Verified Savings Engagement

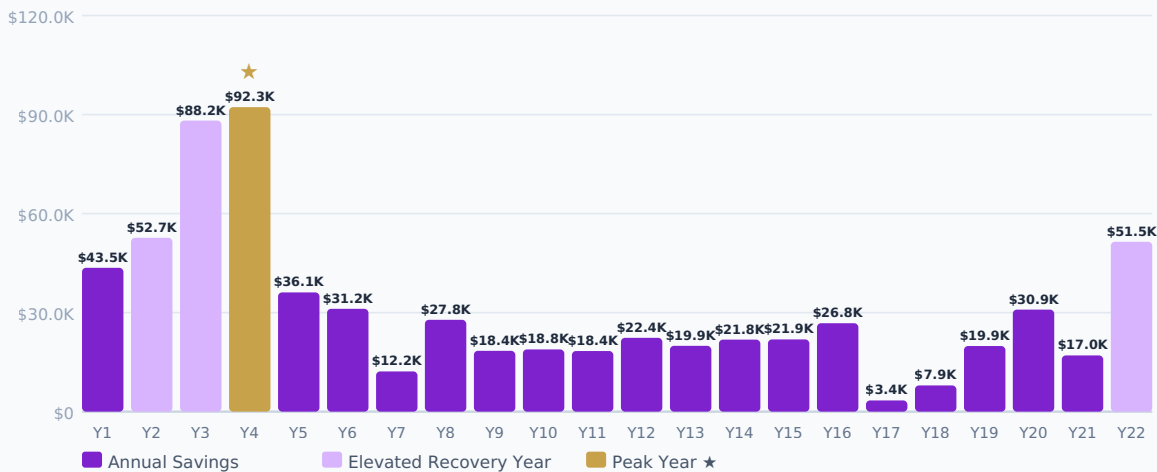
TOTAL SAVINGS RECOVERED

\$641,855

Verified Refunds & Credits · 22 Years

ANNUAL SAVINGS & REFUND HISTORY

Actual savings delivered each year — this chart references a real UtiliSave client. All numbers represent verified refunds and billing credits.



★ Peak savings year. All figures are verified hard-dollar refunds and billing credits. Past performance does not guarantee future results, though UtiliSave achieves results in 94% of engagements.

TOTAL CLIENT
SAVINGS TO DATE

\$641,855

Verified hard-dollar refunds & ongoing savings
across 22 continuous years of service

22 YEARS. ZERO GAPS. PROVEN VALUE.

This non-profit client has trusted UtiliSave for **22 consecutive years** — one of the longest active engagements in our portfolio. Savings were recovered in every single year, demonstrating the sustained value of forensic auditing across an ever-changing billing landscape.

UtiliSave identified exemptions based on the organization's non-profit legal status and unique facility usage characteristics. Rate modeling also identified more beneficial rate structures for the delivery portion of their electric billing, producing permanent ongoing savings.

Key Insight: When a non-profit keeps UtiliSave engaged for 22 years, the value speaks for itself. Our proposition deepens over time as we build unmatched institutional knowledge of each client's portfolio.

NON-PROFIT TAX & RATE EXEMPTIONS

Non-profit organizations are entitled to utility exemptions — from sales tax relief to special tariff classifications — that most utilities will not proactively apply. UtiliSave's **non-profit practice team** specializes in identifying and securing these entitlements retroactively and going forward.

We recovered overcharges across electric, gas, water, and sewer. The Year 22 recovery of \$51,476 demonstrates that new savings opportunities continue to emerge even after decades of continuous auditing.

Legal Support Included: When utilities resist legitimate claims, UtiliSave engages specialized utility counsel at no additional cost — ensuring every recoverable dollar is pursued to resolution.

Since
1991

Industry leader in utility data
optimization

\$700M+

In hard-dollar savings & refunds
recovered

16,000+

Properties audited nationwide

94%

Success rate — even after prior
audits by others

475+

Tariff jurisdictions served
nationwide