

FORENSIC UTILITY AUDITING & COST RECOVERY

Targeted Exemptions & Rate Optimization

Deliver Consistent Savings

For over 35 years, UtiliSave has recovered millions for non-profit organization clients — with zero risk and no upfront cost to your organization.

CLIENT INDUSTRY VERTICAL

Non-Profit Organization

Non-Profit Organization

ENGAGEMENT PROFILE

Non-Profit Organization

Verified Savings Engagement

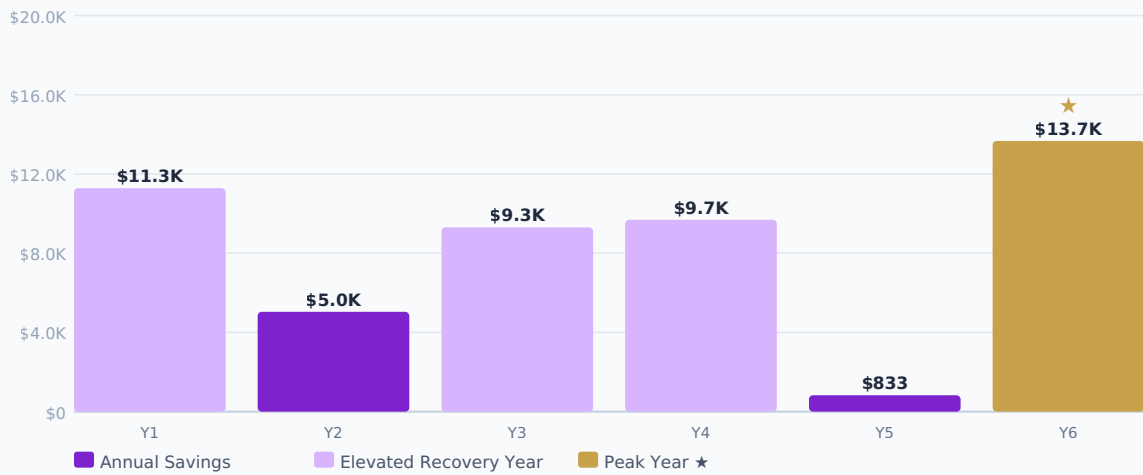
TOTAL SAVINGS RECOVERED

\$219,602

Verified Refunds & Credits · 6 Years

ANNUAL SAVINGS & REFUND HISTORY

Actual savings delivered each year — this chart references a real UtiliSave client. All numbers represent verified refunds and billing credits.



★ Peak savings year. All figures are verified hard-dollar refunds and billing credits. Past performance does not guarantee future results, though UtiliSave achieves results in 94% of engagements.

TOTAL CLIENT SAVINGS TO DATE

\$219,602

Verified hard-dollar refunds & ongoing savings across 6 continuous years of service

NON-PROFIT STATUS: AN UNTAPPED ASSET

Many non-profits are unaware of the full scope of utility exemptions available under federal and state law. UtiliSave assessed this client's **tax exemption eligibility, tariff classifications, and program entitlements** — recovering savings left on the table for years prior to engagement.

Over the engagement, UtiliSave identified billing errors spanning overlapping periods, erroneous surcharges, and fiscal rate misapplications — each individually modest but collectively representing meaningful cumulative recovery.

Key Insight: Non-profit utility tax exemptions are frequently misapplied. UtiliSave's retroactive recovery program captures all historical overcharges — often dating back 3 to 6 years.

LOAD PROFILE RATE ANALYSIS

UtiliSave's rate modeling identified a **more beneficial tariff structure** available under the applicable utility's filed rates. The rate transition produced permanent forward-going annual savings that compound over the life of the engagement.

Additionally, we verified meter configurations across all facilities, correcting measurement discrepancies that had resulted in years of systematic overcharging — secured retroactively along with applicable interest.

Legal Support Included: When utilities resist legitimate claims, UtiliSave engages specialized utility counsel at no additional cost — ensuring every recoverable dollar is pursued to resolution.

Since 1991

Industry leader in utility data optimization

\$700M+

In hard-dollar savings & refunds recovered

16,000+

Properties audited nationwide

94%

Success rate — even after prior audits by others

475+

Tariff jurisdictions served nationwide