UtiliSave®
Info. Insights. Income.

SAVINGS REPORT SERIES
No. 16
Real Estate Company · Large

FORENSIC UTILITY AUDITING & COST RECOVERY

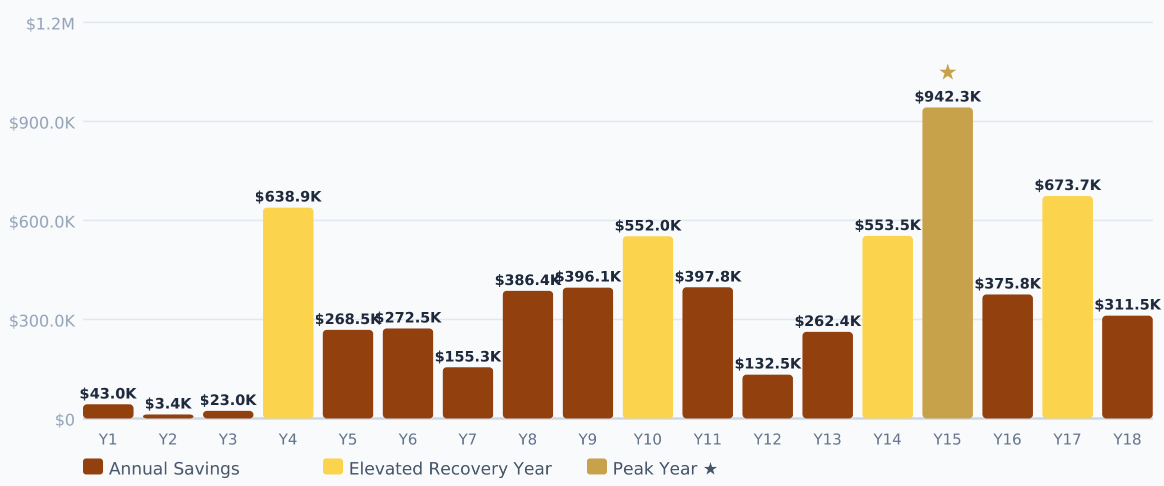
18 Years of Forensic Auditing Delivers $6.3 Million in Savings for a Commercial Real Estate Portfolio

For over 35 years, UtiliSave has recovered millions for real estate company clients — with zero risk and no upfront cost to your organization.

CLIENT INDUSTRY VERTICAL	ENGAGEMENT PROFILE	TOTAL SAVINGS RECOVERED
Real Estate Company Commercial Real Estate Portfolio	**Real Estate Company** Verified Savings Engagement	**$6,338,814** Verified Refunds & Credits · 18 Years

ANNUAL SAVINGS & REFUND HISTORY

Actual savings delivered each year — this chart references a real UtiliSave client. All numbers represent verified refunds and billing credits.



★ Peak savings year. All figures are verified hard-dollar refunds and billing credits. Past performance does not guarantee future results, though UtiliSave achieves results in 94% of engagements.

TOTAL CLIENT SAVINGS TO DATE **$6,338,814**

Verified hard-dollar refunds & ongoing savings across 18 continuous years of service

PORTFOLIO-SCALE RECOVERY

This Real Estate Company engaged UtiliSave for an **18-year continuous auditing relationship** across its commercial portfolio. The $6.34M in total savings reflects both portfolio scale and UtiliSave's forensic methodology, which uncovers opportunities completely invisible to less rigorous analysis.

Year 15 represented the peak single-year recovery at $942,267 — driven by identification of a complex pattern of billing errors involving overlapping accounts, incorrect rate classifications, and marketer billing discrepancies persisting across multiple property transactions.

Key Insight: Real estate transactions create billing discontinuities that generate recoverable errors. UtiliSave specifically targets account transitions as high-probability recovery windows.

MULTI-UTILITY PORTFOLIO MANAGEMENT

Real estate portfolios interact with dozens of utility companies across multiple jurisdictions — each with distinct tariff structures, billing systems, and exemption programs. UtiliSave's **475+ tariff jurisdiction expertise** enables comprehensive auditing across the full portfolio simultaneously.

Recoveries were achieved across electric, gas, water, and sewer — with each utility type contributing to the cumulative $6.34M. UtiliSave's cross-utility analysis identified instances where consumption on one utility informed erroneous billing on another.

Legal Support Included: When utilities resist legitimate claims, UtiliSave engages specialized utility counsel at no additional cost — ensuring every recoverable dollar is pursued to resolution.

Since 1991	$700M+	16,000+	94%	475+
Industry leader in utility data optimization	In hard-dollar savings & refunds recovered	Properties audited nationwide	Success rate — even after prior audits by others	Tariff jurisdictions served nationwide

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REQUEST A FREE SAVINGS ASSESSMENT

No risk. No upfront cost. Results guaranteed.