

FORENSIC UTILITY AUDITING & COST RECOVERY

From Initial Audit to \$2 Million in Cumulative Savings for a Real Estate Portfolio

For over 35 years, UtiliSave has recovered millions for real estate company clients — with zero risk and no upfront cost to your organization.

CLIENT INDUSTRY VERTICAL

Real Estate Company
Commercial Real Estate Portfolio

ENGAGEMENT PROFILE

Real Estate Company
Verified Savings Engagement

TOTAL SAVINGS RECOVERED

\$2,075,290
Verified Refunds & Credits · 11 Years

ANNUAL SAVINGS & REFUND HISTORY

Actual savings delivered each year — this chart references a real UtiliSave client. All numbers represent verified refunds and billing credits.



★ Peak savings year. All figures are verified hard-dollar refunds and billing credits. Past performance does not guarantee future results, though UtiliSave achieves results in 94% of engagements.

TOTAL CLIENT SAVINGS TO DATE

\$2,075,290

Verified hard-dollar refunds & ongoing savings across 11 continuous years of service

YEAR 11 SURGE: \$721,472

This Real Estate Company's 11-year engagement illustrates the compounding value of ongoing forensic auditing. Year 11's **\$721,472** — the largest in the engagement — reflects UtiliSave's identification of a complex, multi-year billing error accumulating undetected across multiple portfolio properties.

Years 7 and 8 also produced strong recoveries (\$407,499 and \$328,675) — driven by a pattern of marketer billing overcharges that required legal negotiation to resolve. UtiliSave's utility counsel secured the complete recovery plus interest.

Key Insight: The largest recoveries often come years into an engagement — as UtiliSave's institutional knowledge of your portfolio identifies patterns invisible in any short-term review.

LEGAL RECOVERY CAPABILITY

When utilities or marketers resist recovery claims, UtiliSave engages **specialized utility law counsel at no additional cost to the client**. For this real estate client, legal intervention was required to secure full recovery of marketer overcharges — and UtiliSave delivered.

UtiliSave's embedded legal team ensures that even resistant utilities ultimately pay what they owe. This legal capability is a key differentiator — most utility consultants do not maintain access to dedicated utility attorneys.

Legal Support Included: When utilities resist legitimate claims, UtiliSave engages specialized utility counsel at no additional cost — ensuring every recoverable dollar is pursued to its full legal conclusion.

Since 1991

Industry leader in utility data optimization

\$700M+

In hard-dollar savings & refunds recovered

16,000+

Properties audited nationwide

94%

Success rate — even after prior audits by others

475+

Tariff jurisdictions served nationwide