

FORENSIC UTILITY AUDITING & COST RECOVERY

Robust Auditing Software Delivers \$5.9 Million in Continuous Savings for a Major University Portfolio

For over 35 years, UtiliSave has recovered millions for university / higher education clients — with zero risk and no upfront cost to your organization.

CLIENT INDUSTRY VERTICAL

University / Higher Education

150+ Buildings · 400+ Utility Accounts

CLIENT ANNUAL UTILITY SPEND

\$21,817,873

Electric, Gas, Water & Sewer

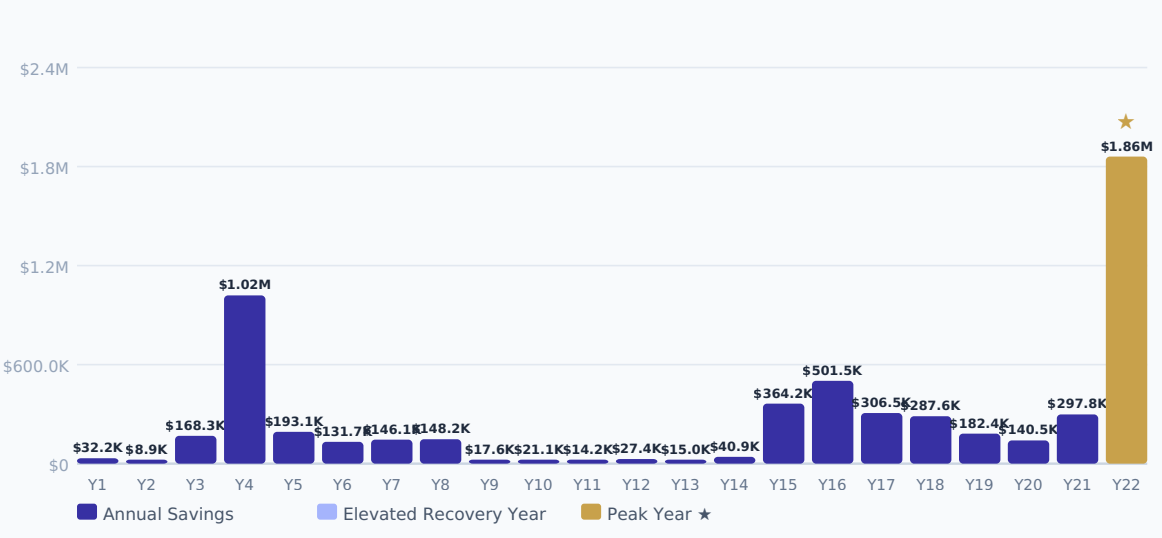
TOTAL SAVINGS RECOVERED

\$5,925,347

Verified Refunds & Credits · 22 Years

ANNUAL SAVINGS & REFUND HISTORY

Actual savings delivered each year — this chart references a real UtiliSave client. All numbers represent verified refunds and billing credits.



★ Peak savings year. All figures are verified hard-dollar refunds and billing credits. Past performance does not guarantee future results, though UtiliSave achieves results in 94% of engagements.

TOTAL CLIENT SAVINGS TO DATE

\$5,925,347

Verified hard-dollar refunds & ongoing savings across 22 continuous years of service

150 BUILDINGS. 400+ ACCOUNTS. 22 YEARS.

UtiliSave's platform managed this University's portfolio comprising **over 150 buildings and 400+ individual utility accounts**. Periodic audits were performed several times each year, with our software continuously running tests and algorithms to identify savings — producing results in every year of the 22-year engagement.

Savings opportunities included overlapping billing, incorrect consumption and demand charges, erroneous surcharges, billing code errors embedded in utility systems, and various metering problems — combining to deliver millions in cumulative verified recovery.

Key Insight: Year 22 delivered \$1.86M — the largest recovery in the engagement, driven by UtiliSave's R&D team identifying a non-profit activity exemption applicable across multiple industries.

R&D TEAM: THE KEY DIFFERENTIATOR

UtiliSave's R&D team identified an **exemption based on this client's non-profit activity** requiring deep knowledge of both utility regulations and non-profit law — a discovery generating hundreds of thousands in additional savings unavailable through standard auditing.

UtiliSave's audit team also guided the University's Facility Management team in addressing non-functioning meters and compliance issues — preventing future penalties, surcharges, and violations across the portfolio.

Legal Support Included: When utilities resist legitimate claims, UtiliSave engages specialized utility counsel at no additional cost — ensuring every recoverable dollar is pursued to resolution.

Since 1991

Industry leader in utility data optimization

\$700M+

In hard-dollar savings & refunds recovered

16,000+

Properties audited nationwide

94%

Success rate — even after prior audits by others

475+

Tariff jurisdictions served nationwide