

FORENSIC UTILITY AUDITING & COST RECOVERY

19 Years of Continuous Auditing Delivers \$5.27 Million for a Major University System

For over 35 years, UtiliSave has recovered millions for university / higher education clients — with zero risk and no upfront cost to your organization.

CLIENT INDUSTRY VERTICAL

University / Higher Education
Multi-Campus University System

ENGAGEMENT PROFILE

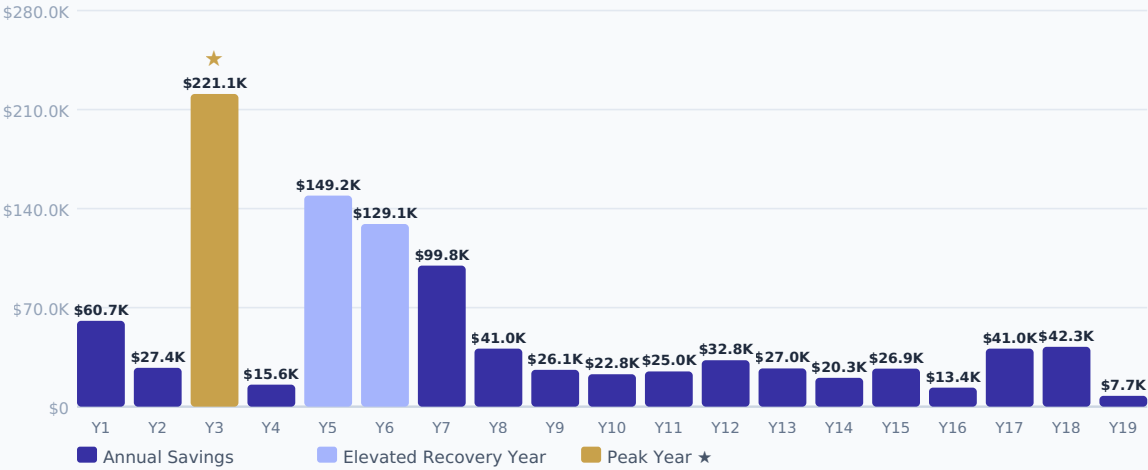
University / Higher Education
Verified Savings Engagement

TOTAL SAVINGS RECOVERED

\$5,270,819
Verified Refunds & Credits · 19 Years

ANNUAL SAVINGS & REFUND HISTORY

Actual savings delivered each year — this chart references a real UtiliSave client. All numbers represent verified refunds and billing credits.



★ Peak savings year. All figures are verified hard-dollar refunds and billing credits. Past performance does not guarantee future results, though UtiliSave achieves results in 94% of engagements.

TOTAL CLIENT SAVINGS TO DATE

\$5,270,819

Verified hard-dollar refunds & ongoing savings across 19 continuous years of service

SUSTAINED RECOVERY OVER 19 YEARS

Over 19 consecutive years, UtiliSave delivered forensic utility auditing to this University system, producing savings every year. The Year 3 peak of \$221,065 reflected UtiliSave's initial forensic deep-dive; subsequent years delivered **consistent \$13K-\$149K annual recoveries** as new billing errors emerged.

UtiliSave's platform analyzed accounts across multiple campuses and utility relationships, identifying billing errors, rate optimization opportunities, and exemptions applicable to educational institutions — a comprehensive savings program that grows in value over time.

Key Insight: Long-term UtiliSave engagements build institutional knowledge of your utility portfolio — knowledge that makes each successive audit deeper and more productive than the last.

UNIVERSITY-SPECIFIC BILLING EXPERTISE

Universities operate some of the most complex utility portfolios in the commercial sector — research buildings, dormitories, athletic facilities, and medical schools each with distinct utility profiles. UtiliSave's **higher education practice team** understands each dimension of this complexity.

For this client, UtiliSave identified rate structures, exemptions, and allowances specifically applicable to educational institutions. Our team also provided utility compliance reporting guidance to help the University meet regulatory obligations efficiently.

Legal Support Included: When utilities resist legitimate claims, UtiliSave engages specialized utility counsel at no additional cost — ensuring every recoverable dollar is pursued to resolution.

Since 1991

Industry leader in utility data optimization

\$700M+

In hard-dollar savings & refunds recovered

16,000+

Properties audited nationwide

94%

Success rate — even after prior audits by others

475+

Tariff jurisdictions served nationwide