

FORENSIC UTILITY AUDITING & COST RECOVERY

17-Year Partnership Produces \$1.47 Million in Savings for a Large Residential Portfolio

For over 35 years, UtiliSave has recovered millions for residential mgmt. co. clients — with zero risk and no upfront cost to your organization.

CLIENT INDUSTRY VERTICAL

Residential Mgmt. Co.
Large Residential Management Portfolio

ENGAGEMENT PROFILE

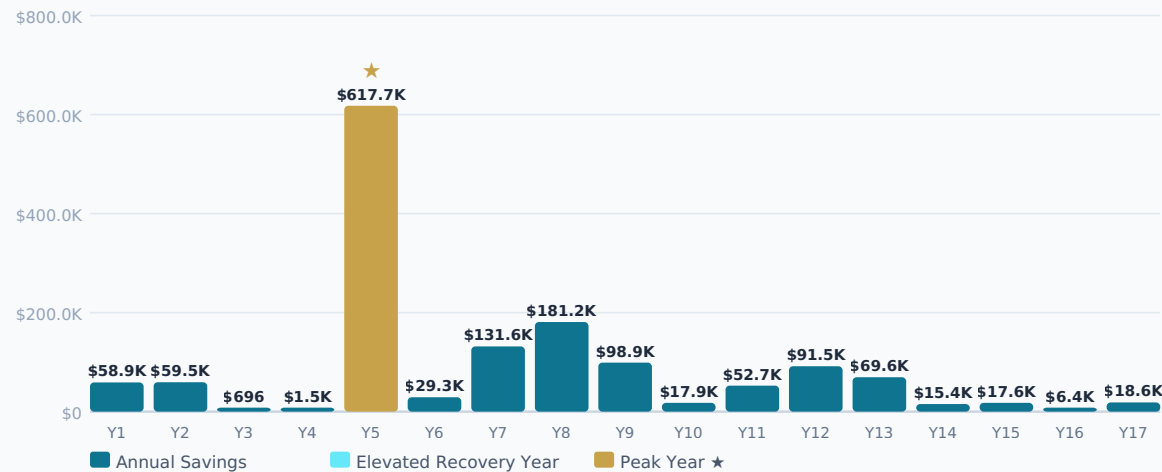
Residential Mgmt. Co.
Verified Savings Engagement

TOTAL SAVINGS RECOVERED

\$1,469,011
Verified Refunds & Credits · 17 Years

ANNUAL SAVINGS & REFUND HISTORY

Actual savings delivered each year — this chart references a real UtiliSave client. All numbers represent verified refunds and billing credits.



★ Peak savings year. All figures are verified hard-dollar refunds and billing credits. Past performance does not guarantee future results, though UtiliSave achieves results in 94% of engagements.

TOTAL CLIENT SAVINGS TO DATE

\$1,469,011

Verified hard-dollar refunds & ongoing savings across 17 continuous years of service

YEAR 5 BREAKTHROUGH: \$617,661

This Residential Management Company's 17-year engagement illustrates extraordinary long-term value. Year 5's **\$617,661 recovery** reflected UtiliSave's identification of a complex billing error pattern that had accumulated across the portfolio over multiple years, completely undetected by prior reviewers.

Following the Year 5 breakthrough, UtiliSave delivered consistent annual savings ranging from \$15K to \$181K as new billing errors emerged and the team's institutional portfolio knowledge deepened over time.

Key Insight: The more residential properties in your portfolio, the more recovery opportunity UtiliSave can identify. Our platform scales seamlessly — from 10 buildings to 10,000 units.

RESIDENTIAL BILLING COMPLEXITY

Residential management portfolios face unique challenges: master-metered buildings, individual apartment submetering, common area allocations, and complex water/sewer rate structures. UtiliSave's **residential management practice** specializes in all of these distinct billing architectures.

For this client, UtiliSave recovered overcharges across electric, gas, water, and sewer — including several cases where utilities had applied incorrect rate schedules to residential accounts qualifying for lower-cost tariff classifications.

Legal Support Included: When utilities resist legitimate claims, UtiliSave engages specialized utility counsel at no additional cost — ensuring every recoverable dollar is pursued to resolution.

Since 1991

Industry leader in utility data optimization

\$700M+

In hard-dollar savings & refunds recovered

16,000+

Properties audited nationwide

94%

Success rate — even after prior audits by others

475+

Tariff jurisdictions served nationwide