

FORENSIC UTILITY AUDITING & COST RECOVERY

22-Year Engagement Recovers \$3M — Exceeding Annual Spend for a Medium Residential Portfolio

For over 35 years, UtiliSave has recovered millions for residential mgmt. co. clients — with zero risk and no upfront cost to your organization.

CLIENT INDUSTRY VERTICAL

Residential Mgmt. Co.
Medium Residential Portfolio

CLIENT ANNUAL UTILITY SPEND

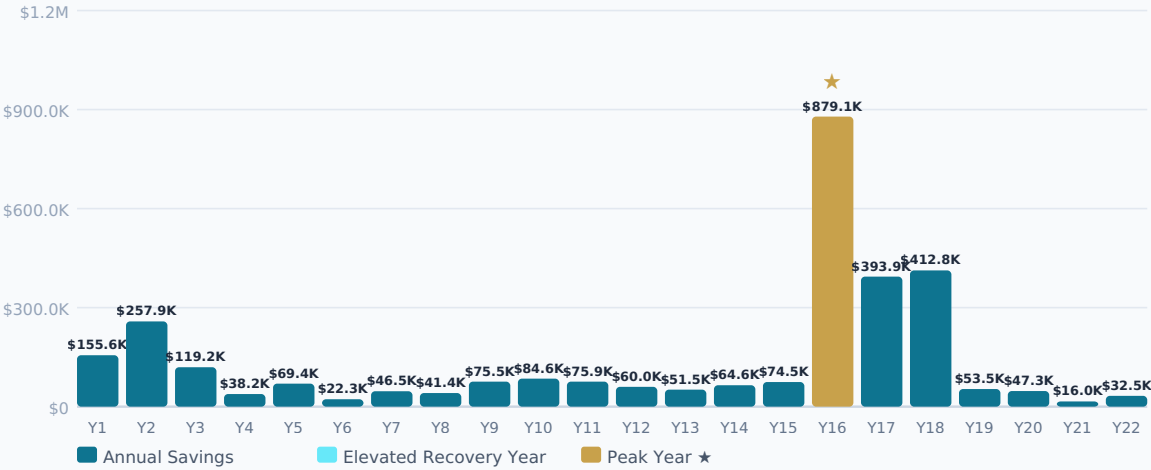
\$3,044,960
Electric, Gas, Water & Sewer

TOTAL SAVINGS RECOVERED

\$3,072,189
Verified Refunds & Credits · 22 Years

ANNUAL SAVINGS & REFUND HISTORY

Actual savings delivered each year — this chart references a real UtiliSave client. All numbers represent verified refunds and billing credits.



★ Peak savings year. All figures are verified hard-dollar refunds and billing credits. Past performance does not guarantee future results, though UtiliSave achieves results in 94% of engagements.

TOTAL CLIENT SAVINGS TO DATE

\$3,072,189

Verified hard-dollar refunds & ongoing savings across 22 continuous years of service

TOTAL RECOVERY EXCEEDS ANNUAL SPEND

This Residential Management Company's 22-year engagement produced the extraordinary result of recovering **\$3.07M on \$3.04M in annual spend** — effectively funding a full year of utility costs through savings recovery. Year 16's \$879,069 peak reflected physical inspection identifying major billing infrastructure errors portfolio-wide.

UtiliSave's detailed physical inspections and comprehensive billing data analysis uncovered electric demand and consumption errors, incorrect fiscal rates, double bills, billing code errors, erroneous surcharges, multiplier errors, and meter registration errors across the full portfolio.

Key Insight: Total cumulative savings (\$3.07M) exceeded total annual spend (\$3.04M) — effectively delivering a free year of utilities. This is the ultimate demonstration of UtiliSave's value.

TAX & SURCHARGE EXEMPTIONS

UtiliSave's expertise in utility tariffs, government programs, and tax regulations contributed to **unique exemptions from taxes and specific surcharges** in both the delivery and commodity portions of this client's electric billing.

These exemption-based savings compound over time — each year building on the prior year's baseline. For residential management companies, UtiliSave's ability to secure permanent rate and tax improvements represents the highest-value savings category.

Legal Support Included: When utilities resist legitimate claims, UtiliSave engages specialized utility counsel at no additional cost — ensuring every recoverable dollar is pursued to resolution.

Since 1991

Industry leader in utility data optimization

\$700M+

In hard-dollar savings & refunds recovered

16,000+

Properties audited nationwide

94%

Success rate — even after prior audits by others

475+

Tariff jurisdictions served nationwide