

FORENSIC UTILITY AUDITING & COST RECOVERY

# Year 3 Breakthrough Drives Significant Portfolio Savings for a Small Residential Manager

For over 35 years, UtiliSave has recovered millions for residential mgmt. co. clients — with zero risk and no upfront cost to your organization.

CLIENT INDUSTRY VERTICAL

Residential Mgmt. Co.  
Small Residential Management Company

ENGAGEMENT PROFILE

Residential Mgmt. Co.  
Verified Savings Engagement

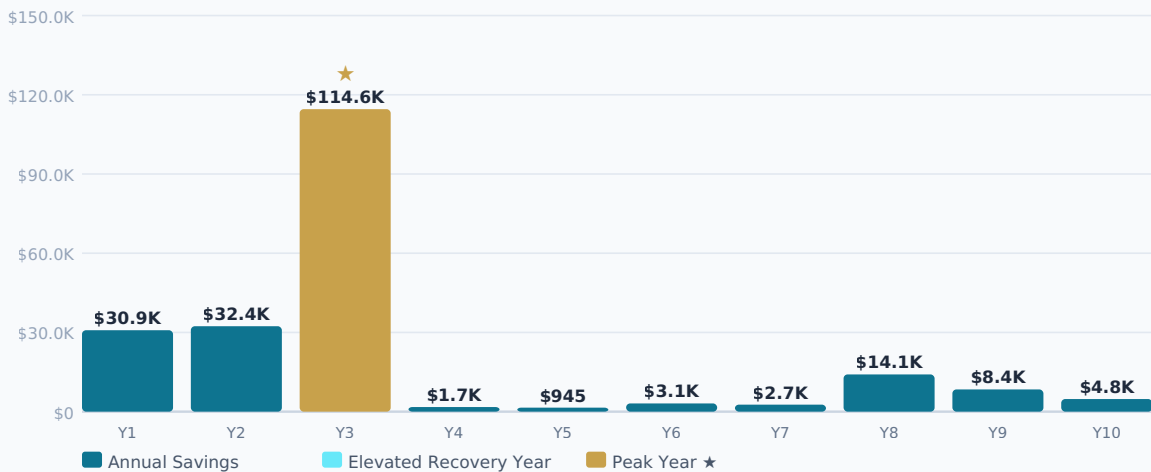
TOTAL SAVINGS RECOVERED

\$213,475

Verified Refunds & Credits · 10 Years

## ANNUAL SAVINGS & REFUND HISTORY

Actual savings delivered each year — this chart references a real UtiliSave client. All numbers represent verified refunds and billing credits.



★ Peak savings year. All figures are verified hard-dollar refunds and billing credits. Past performance does not guarantee future results, though UtiliSave achieves results in 94% of engagements.

TOTAL CLIENT SAVINGS TO DATE

\$213,475

Verified hard-dollar refunds & ongoing savings across 10 continuous years of service

### YEAR 3 PEAK RECOVERY

This Residential Management engagement delivered its largest recovery in Year 3 at **\$114,572** — driven by UtiliSave's identification of a significant billing error pattern that had accumulated over multiple billing cycles, entirely undetected prior to the engagement.

Years 1 and 2 produced solid initial recoveries of \$30,863 and \$32,362 as UtiliSave's onboarding audit identified immediately correctable billing errors. Subsequent years delivered consistent ongoing protection of the client's utility spend.

**Key Insight:** The first three years of a UtiliSave engagement typically deliver the highest recoveries as the initial forensic review uncovers accumulated historical errors across all prior billing periods.

### RESIDENTIAL METERING VERIFICATION

UtiliSave conducted physical inspections of metering equipment across the portfolio, identifying **meter registration errors** — cases where multipliers applied in billing did not match actual meter configurations — generating retroactive refunds plus interest.

For residential management companies, metering accuracy is critical because errors at the master meter level amplify across all tenant sub-accounts. A single multiplier error can represent years of systematic overcharging — precisely what UtiliSave's physical inspection program is designed to find.

**Legal Support Included:** When utilities resist legitimate claims, UtiliSave engages specialized utility counsel at no additional cost — ensuring every recoverable dollar is pursued to resolution.

Since 1991

Industry leader in utility data optimization

\$700M+

In hard-dollar savings & refunds recovered

16,000+

Properties audited nationwide

94%

Success rate — even after prior audits by others

475+

Tariff jurisdictions served nationwide



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Info. Insights. Income.

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No risk. No upfront cost. Results guaranteed.